



Value from Success.

Growth in Discovery.

Share Structure

144,766,596 SHARES ISSUED	36,431,767 WARRANTS
11,255,000 OPTIONS	192,453,363 FULLY DILUTED

As of March 25, 2024

Directors/Management

JOSEPH GROSSO
Executive Chairman, CEO & President

NIKOLAOS CACOS, MIM, BSC
VP Corporate Development, Director

DARREN C. URQUHART CA,
CFO

BRIAN MCEWEN, PGEOL
VP Exploration & Development

CONNIE NORMAN,
Corp. Secretary

DAVID TERRY, PHD, PGEO,
Director

JOHN GAMMON, PHD,
Director

Golden Arrow Resources Corporation is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America as well as success in monetizing of assets, and the capital markets transactions.

RESOURCE POTENTIAL & UPSIDE

SAN PIETRO IRON-COPPER-GOLD-COBALT PROJECT IN CHILE

Right Location:

- ✓ Large property crossed by highway and powerline
- ✓ Strategically located adjacent to producing & emerging mines

Strategic Metals Opportunity:

- ✓ High copper-cobalt targets situated in midst of Capstone's new MVSD Copper-Cobalt district, a potential new cobalt production jurisdiction

Multiple Strong Targets; Advancing Towards Resources:

- ✓ ~38,000 m of drilling (including historic) testing multiple targets.
- ✓ 2023 drill program advanced the project towards resource estimation; Results include:
 - 64.2m @ 0.86% Cu, 0.20 g/t Au, 196 g/t Co, 25.9% Fe at 42.8m depth, SP-DDH-12
- ✓ Under-explored targets with high copper & cobalt potential, such as:
 - 34m @ 0.41% Cu, 0.07 g/t Au, 466 g/t Co & 18% Fe in SP-DDH-02, Colla target

Resource Delineation Drill Program Underway, ~10,000m

- ✓ Fully funded: US\$5M in cash & drill services secured through non-dilutive financing with private company in exchange for 25% interest in GRG's Chilean subsidiary

MULTIPLE DISCOVERY OPPORTUNITIES IN ARGENTINA

- Actively exploring several projects with discovery potential
- Additional projects under JV with new exploration programs imminent



Golden Arrow Resources Corp.

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San Pietro Iron-Copper-Gold-Cobalt (IOCG) Project, Chile

FEBRUARY - JULY 2023: PHASE 1 CORE DRILLING PROGRAM

4 AREAS DRILLED:

1 advanced & 3 exploration targets tested with ~4,000 m in 13 holes

SUCCESS AT ALL GOALS:

Updated model confirmed and new Fe-Cu-Au-Co mineralization drilled at all 4 targets

AUGUST 2023 - MARCH 2024:

TARGET DEVELOPMENT

(COMPLETED)

Q2-Q3 2024: ADDITIONAL CORE

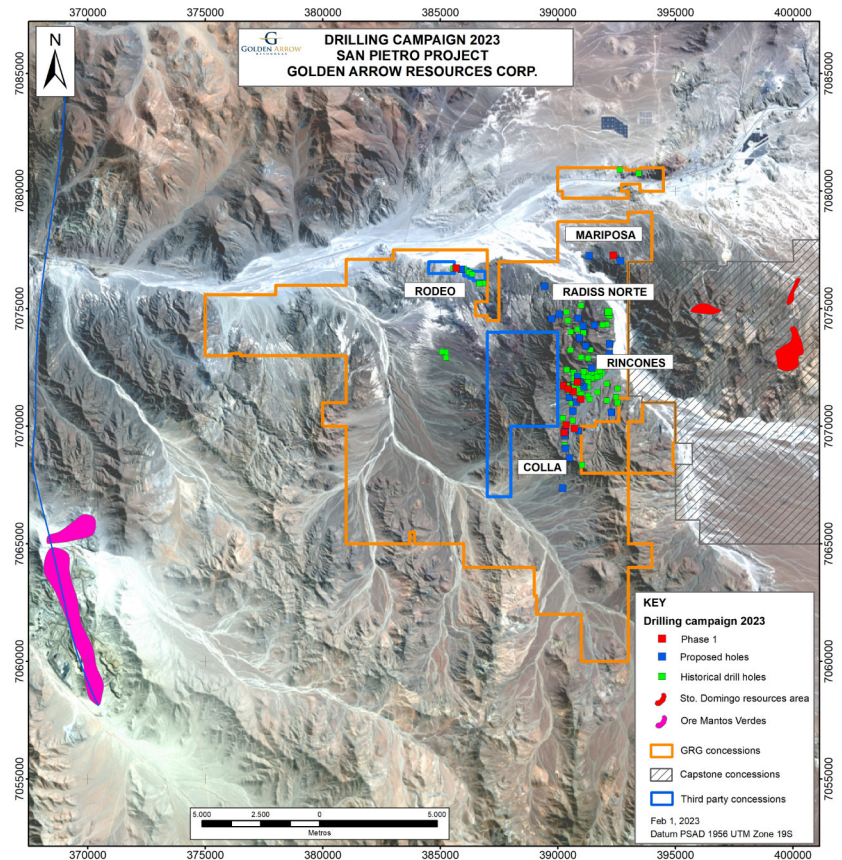
DRILLING UP TO 10,000M

(UNDERWAY)

Q4 2024: MINERAL RESOURCE

ESTIMATION & NI 43-101 REPORT

(TARGETED & FUNDED)



Key Target: Rincones

FOCUS OF RESOURCE DELINEATION PLAN

ADVANCED TARGET - OPEN IN ALL DIRECTIONS

- 6 new holes drilled, ~2,500m
- Strong Cu, Au, Co in previously identified N and S sectors:
 - 87.7m @ 0.34% Cu, 0.08 g/t Au & 238 g/t Co at 38.2 m depth (SP-DDH-07, N sector)
 - 79.8m @ 0.29% Cu, 0.05g/t Au & 179g/t Co with 15.3m @ 0.64% Cu, 0.10 g/t Au & 388g/t Co at 272.1m depth (SP-DDH-05, S sector)
- Strong Cu, Au, Co in largely undrilled central sector:
 - 64.2 m @ 0.86% Cu, 0.20 g/t Au, 196 & g/t Co at 42.8m depth, and
 - 75.0 m @ 0.23% Cu, 0.03 g/t Au & 67 g/t Co at 243 m depth (SP-DDH-12)
- Strong new Cu, Au, Co mineralization in +100m E step-out:
 - 8.8 m @ 0.55% Cu, 0.16 g/t Au, 383 g/t Co, 35.8% Fe at 70.4 m depth, (SP-DDH-13)



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